



Entered on Docket
October 11, 2007

A handwritten signature in black ink, appearing to read "Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

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Attorneys for USACM Liquidating Trust

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re:) Case No. BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE) Case No. BK-S-06-10726-LBR
COMPANY,) Case No. BK-S-06-10727-LBR
USA CAPITAL REALTY ADVISORS,) Case No. BK-S-06-10728-LBR
LLC,) Case No. BK-S-06-10729-LBR
USA CAPITAL DIVERSIFIED TRUST) CHAPTER 11
DEED FUND, LLC,) Jointly Administered Under Case No. BK-S-06-
USA CAPITAL FIRST TRUST DEED) 10725 LBR
FUND, LLC,)
USA SECURITIES, LLC,)
Debtors.)
Affecting:
 All Cases
or Only:
 USA Commercial Mortgage Company
 USA Capital Realty Advisors, LLC
 USA Capital Diversified Trust Deed Fund,
LLC
 USA Capital First Trust Deed Fund, LLC
 USA Securities, LLC

1 **STIPULATED ORDER APPROVING WITHDRAWAL OF OBJECTION AND**
 2 **ALLOWANCE OF PROOFS OF CLAIM FILED BY DEBT ACQUISITION**
 3 **COMPANY OF AMERICA**

4 The Stipulation by and between the USACM Liquidating Trust (the “USACM
 5 Trust”) and Debt Acquisition Company of America V, LLC (“DACA”), to Withdraw the
 6 Objection and Allowance of Proofs of Claim filed by DACA [DE 3492 et seq.] came
 7 before the Court for consideration. No notice being necessary and good cause appearing,
 it is

- 8 • ORDERED the Stipulation is approved;
- 9 • The Objection of the USACM Trust to Proof of Claim Nos. 10725-00779,
 10 10725-00780, 10725-00781, 10725-00783 and 10725-00904 [DE 3255], relating to the
 11 claims of those parties listed below (the “Claimants”) (which claims were assigned of
 12 record by the Claimants to DACA) is hereby withdrawn; and
- 13 • The following Proofs of Claim (filed by DACA following the assignment,
 14 and referred to herein as the “DACA Claims”) are allowed as priority wage claims in the
 15 priority amount stated, without prejudice as to the USACM Trust bringing a claim against
 16 the Claimants, or any of them:

Claimant	Proof of Claim No.	Date Filed	Priority Amount	Unsecured Amount
Pompeo J. Lombardi	10725-00780	10/27/2006	\$10,000.00	\$33,017.52
Dalton Maffett	10725-00904	10/27/2006	\$10,000.00	\$10,067.97
Oliver Puhr	10725-00783	10/27/2006	\$10,000.00	\$21,762.33
Tom Stewart	10725-00779	10/27/2006	\$10,000.00	\$27,037.93
Janet Szabo	10725-00781	10/27/2006	\$10,000.00	\$15,107.97

25 • USA Commercial Mortgage Company is directed to pay the allowed
 26 priority wage claim portion of the DACA Claims from the reserve;

- USACM Liquidating Trust reserves the right to further object to the unsecured portion of the DACA Claims or to any other claims filed by any of the Claimants;
- The hearing scheduled for October 15, 2007 is hereby vacated.

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PREPARED AND SUBMITTED:

LEWIS AND ROCA LLP

By: /s/ RC (#0006593)
Susan M. Freeman
Rob Charles
Attorneys for USACM Liquidating Trust

APPROVED

DATED: October 10, 2007.

KIRBY & McGUINN, APC

By: /s/ *Dean T. Kirby, Jr.*

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-and-

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